

International Natural and Organic Cosmetics Association



# From linear to circular: how the natural cosmetic sector contributes to a more sustainable and circular economy

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"Sustainable development meets the needs of the present without compromising the ability of © NATRUE 2019 · Brussels future generations to meet their own needs."



## **Sustainability in Naturals**

- challenges and opportunities linked to sustainability in the NOC sector
- Supply chain risks child labour, deforestation, corruption
- Cocoa, Vanilla, shea nuts, copper, silk, Carnauba wax, candelilla wax, Mica
- Environmental footprint deforestation (palm oil), water pollution (oats, barley, wheat)
- growing number of **certification** schemes
- Ethical consumerism and demands for transparency





- 1. NATRUE association
- 2. RM sustainable sourcing organic production, GMO, Palm Oil, preservation of biodiversity
- 3. Animal protection animal testing, vegan products
- 4. NOC sector & UN SDG analysis of NATRUE Standard
- 5. Water protection water-free products, microplastics, biodegradability

#### 6. Plastics in cosmetics - Packaging, URBIOFIN project

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#### **NATRUE** association

- International Natural and Organic Cosmetics Association
- **Mission:** protect and promote natural and organic cosmetics for the benefit of consumers worldwide
- Brussels-based, **founded in 2007 by** the pioneers of the sector including....





Dr. Hauschka





## **NATRUE: Areas of Activity**

#### 1. Advocacy

• No official legal definition - **voice** for the authentic sector

#### 2. Label

- Internationally applicable, founded in 2008
- > 6000 certified products, 250 brands, 32 countries

#### • 3. Research

• Involved in scientific projects







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## **RM** sustainable sourcing – **organic production**

- No official definition of the term "organic" for cosmetic products
- EU Organic Regulation (for agriculturally produced food) does not extend to define how the term organic may apply to non-food products like cosmetics
- EU Cosmetic Regulation considers the term "organic" a claim no established percentage for organic and no bans or restrictions on the use of certain synthetic or semi-synthetic substances in organic cosmetics
- **NATRUE** refers to organic standards or regulations approved in the IFOAM Family of Standards (such as EU Organic Regulation)

# RM sustainable sourcing – Preservation of biodiversity

 Nagoya Protocol - international agreement laying out general principles for Access and Benefit Sharing (ABS) of natural resources and the traditional knowledge to produce them from indigenous or local communities

 ISO PC/308 committee (NATRUE is a member) - developing the norm to set out a framework for Chain of custody (CoC) best practice guidance that can assist the end-to-end traceability from raw materials to end products



## RM sustainable sourcing - GMO

- EU Organic Regulation prohibits organic food products produced from & by GMOs
- EU Cosmetic Regulation no mandatory requirement for every cosmetic claiming to be natural or organic to exclude ingredients from GMO plant origin → cosmetic products claiming to be organic may use ingredients produced from or by GMOs
- **NATRUE** guarantees that the raw materials inside the product are coming from non-GMO plants

## RM sustainable sourcing – Palm Oil & Mica

- Environmental issues Burning of the forest, deforestation, loss of biodiversity, GHG Emissions
- Social challenges Land rights, forced / child labour, minimum wages
- Roundtable on Sustainable Palm Oil (RSPO) moving away from palm oil is not the solution but moving to sustainable palm oil is
- **Responsible Mica Initiative -** aims to eradicate child labour and unacceptable working conditions in the Indian mica supply chain

















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#### **Animal protection**

- Animal testing banned (Article 18) and *no animal testing* claims are regulated (Article 20) under the EU Cosmetic Regulation
- NATRUE extended additionally its animal testing ban globally to prohibit the use of its seal on products in all countries outside the EU where animal testing may be required
- Vegan products no materials coming from animals are used
- The term is not legally protected at EU level but it is possible to guarantee products as vegan to a given private standard/definition
- Products not tested on animals are not automatically vegan, and vice-versa



Cruelty Free







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### **NOC sector & UN SDG**

#### Which SDGs does NATRUE support?

- 3 Good Health
- 9 Industry, Innovation and Infrastructure
- 12 Responsible Consumption
- 13 Climate Action
- 14 Life below water
- 15 Life on land

NATRUE is a member of **UN Consumer** Information Programme working towards SDG 12 following road testing of *Guidelines for Providing Product Sustainability Information* 







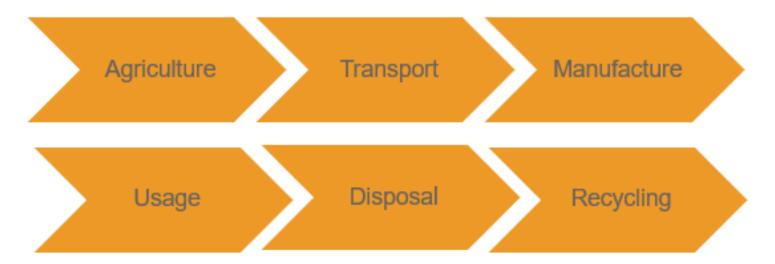
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- 'Water-free' refers only to the product's formulation
- But all products have a **water footprint** in their life cycle



• cosmetic brand must balance its water footprint with other environmental, social and economic impacts in order to make the product water-responsible



## Water protection - Microplastics

- Small, water-insoluble particles (< 5 mm) from synthetic plastic polymers (non-biodegradable)
- Microbeads in cosmetics exfoliation in skin care or tooth polishing
- Enter water waste and pass unfiltered ending up in the sea
- NATRUE Label criteria prohibited
- Natural alternatives:
  - ✓ Inorganic minerals (quartz sand)

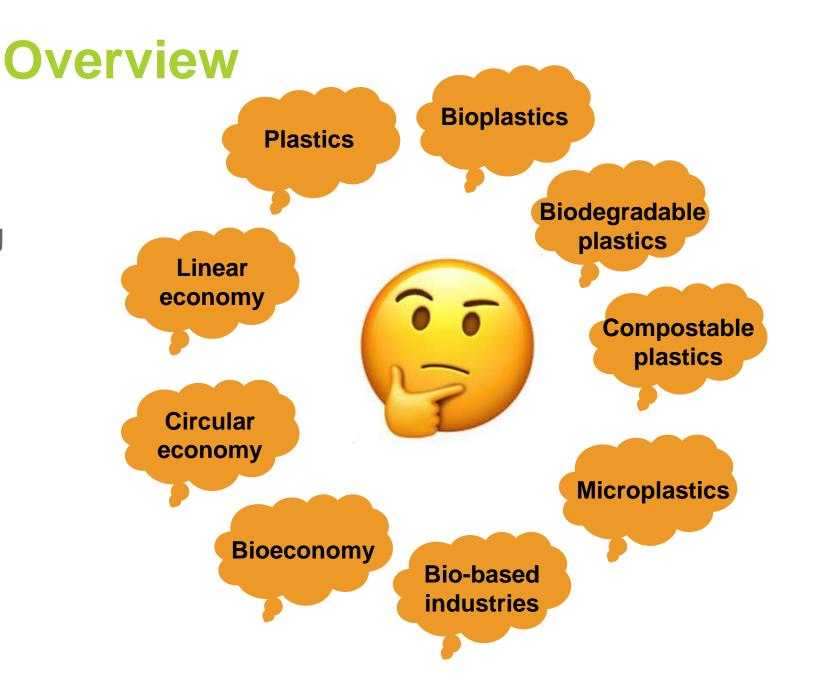


- ✓ Plant Isolates and derivatives (finely milled fruit seeds or shells e.g. from apricot, olive, walnut)
- European Commission (EC) welcomes ECHA's opinion for possible restrictions concerning microplastics intentionally added to products – public consultation opened until 20 September 2019 - EC expected to amend REACH Regulation in 2020



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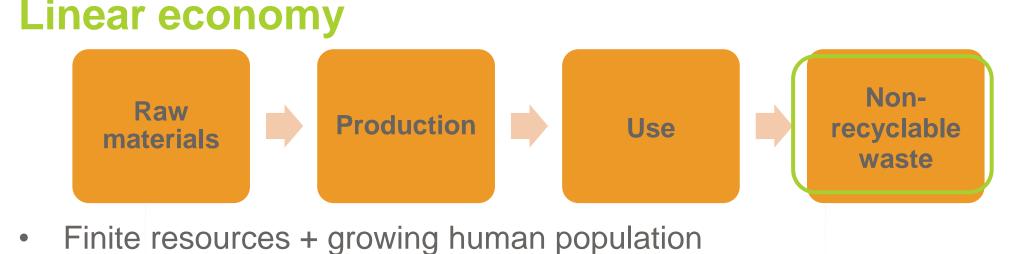
6. Plastics in cosmetics





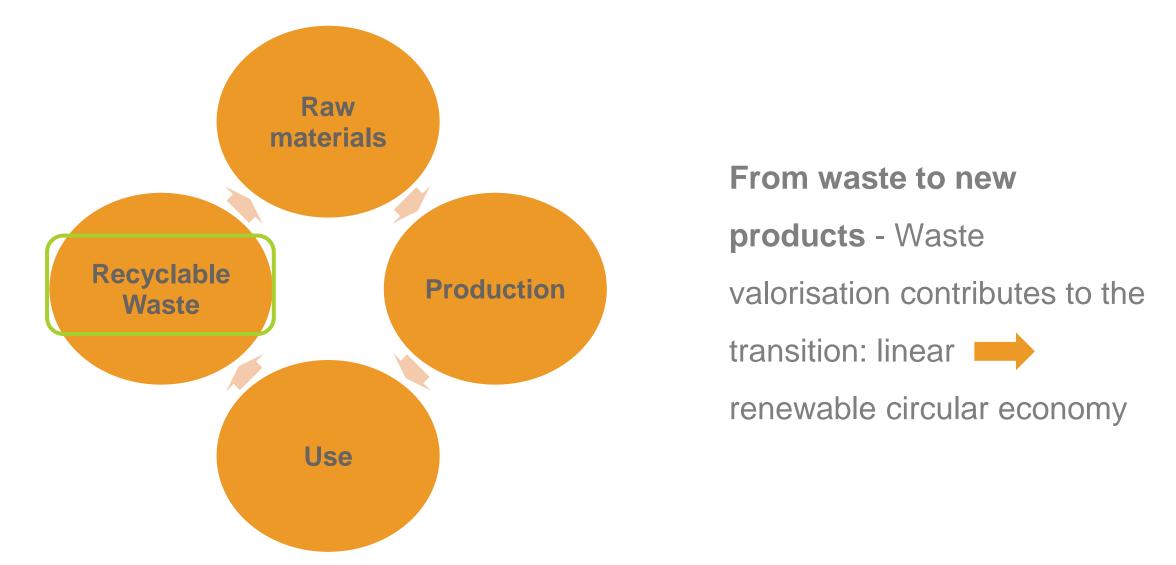
## **Plastics' terminology**

- Polymeric material that may contain other substances to improve performance and/or reduce costs (IUPAC)
- In the 1960s from fossil fuels and their derivatives
- Today plastics make up 85% of beach litter





#### **Circular economy**





## **Bioeconomy & Bio-based industries**

- **Bioeconomy** the **renewable segment** of the circular economy, including:
- Bio-based industries industries that produce products and services from natural, renewable resources, as well as waste, rather than from finite petrochemical sources



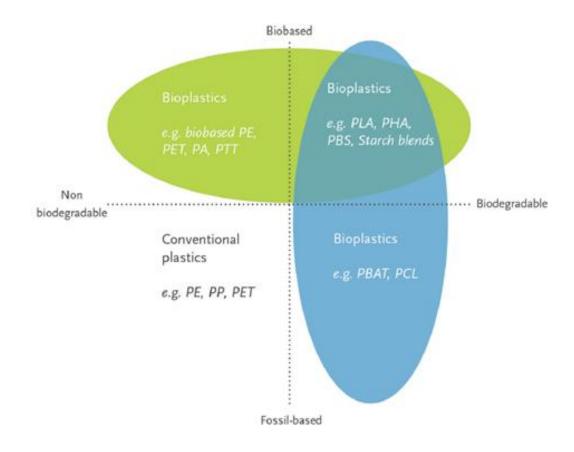




• Plastics derived from **renewable biological substances** (biomass)

rather than the traditional methods using petroleum

	<b>≠ biodegradable</b> plastics	<b>≠ compostable</b> plastics
Degraded by	naturally occurring microorganisms (bacteria, fungi and algae)	
Time needed	no reference	consistent with other compostable materials
End products	no reference	<ul> <li>CO2, H2O, inorganic compounds</li> <li>no visible, distinguishable or toxic residues</li> </ul>





## **Regulatory update - EU strategies**

- To improve the sustainability and transition towards a more circular EU economy
- EU Circular Economy Strategy aims to transform EU linear to circular
   economy (December 2015) Covering the whole life cycle from production and consumption to waste management, targets to recycle 75% of packaging waste by the year 2030
- EU Plastics Strategy aims to transition plastics economy to respect 3R reduce, reuse, recycle (January 2018) Ensuring that all plastic packaging recyclable by 2030, reducing the use of single-use plastics (March 2019)
- 3. EU **Bioeconomy** Strategy aims to develop EU

sustainable and circular bioeconomy (October 2018)





## **Cosmetic Packaging**

- NATRUE Packaging requirements
  - 1. Kept to a **minimum**
  - 2. Designed for **multiple uses**
  - 3. Recyclable packaging materials, possibly of renewable raw materials
  - 4. Halogenated plastics prohibited
  - 5. Pressurised gas packs only with Air,  $N_2$ ,  $O_2$ ,  $CO_2$ , Ar
- NATRUE Scientific Committee is currently reviewing new/updates to the Label criteria





### **NATRUE for sustainability**

- EU inhabitant generates 0.5 tonnes MSW (municipal solid waste) / year
- 40-50% is organic waste useful raw materials
- $\rightarrow$  100 million tonnes of biomass / year in the EU
- NATRUE involvement in the EU project URBIOFIN

*"… to help solve environmental pollution and contribute to the transition to a renewable circular bioeconomy through sustainably converting municipal waste into targeted products like cosmetic packaging."* 







FROM URBAN WASTE TO BIOPRODUCTS THROUGH BIOREFINERY



## **EU project URBIOFIN**

- **Biorefinery** converting 10 tonnes of OFMSW (organic portion of the municipal solid waste) per day into different **bioproducts with a high industrial interest**
- From municipal solid waste to → cosmetic packaging
- Contributing to:
  - ✓ Solving environmental pollution
  - ✓ Transition to a renewable circular bio-economy
  - ✓ Reduction of the **biodegradable fraction** of MSW sent to landfill
  - Environmental and socio-economical sustainability
  - ✓ Implementation of the EU **Bioeconomy Strategy**





## **Sustainability in NOC - Conclusion**

- Sustainability is a multifactorial concept and its measurement is complex
- ISO Standard 14021:2016 on Environmental labels and declarations - no definitive methods for measuring sustainability and not possible to make claims of achieving sustainability
- Certified Sustainable Economics (CSE) Standard defines "sustainability", benchmark for companies and orientation for consumers



## **Sustainability in NOC - Conclusion**

- **TARGETS** to change:
  - Sourcing reduce resources (land, water, electricity, chemicals), source locally
  - Formulations reduce synthetic chemicals, use bio-based alternatives or food by-products
  - Packaging reduce, use bio-based materials, materials that can be continuously recycled
  - Consumption reduce, minimalistic lifestyle, responsible consumption less waste





#### **NATRUE members' actions**

- Farfalla Certified Sustainable Economic Standard (<u>CSE</u>) the only approved standard for sustainability for companies producing natural / organic products (owned by the German association for health food stores (BNN)
- Alverde including at least 50% recycled content in packaging
   2019 German Sustainability Award granted to companies that have the highest standard of sustainable practices in Germany
- **Gala Gala academy** communication and educating on sustainability, making customers more aware about how their choices and behaviours can impact planet's wellbeing
- N&B Natural is better through their engagement with the local community bring added value to the people and the environment (planting Aloe Vera in the Italian city Martano)





academv



farfalla





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